1	H.739
2	Introduced by Representatives Botzow of Pownal and Marcotte of Coventry
3	Referred to Committee on
4	Date:
5	Subject: Public service; energy; self-managed energy efficiency programs
6	Statement of purpose of bill as introduced: This bill proposes to add
7	investment in productivity to the requirements for the self-managed energy
8	efficiency programs.
9 10	An act relating to energy productivity investments under the self-managed energy efficiency program
11	It is hereby enacted by the General Assembly of the State of Vermont:
12	Sec. 1. 30 V.S.A. § 209 is amended to read:
13	§ 209. JURISDICTION; GENERAL SCOPE
14	* * *
15	(j) Self-managed energy efficiency programs.
16	(1) There shall be a class of self-managed energy efficiency programs
17	for transmission and industrial electric ratepayers only.
18	(2) The Commission, by order, shall enact this class of programs.
19	(3) Entities approved to participate in the self-managed energy

20 efficiency program class shall be exempt from all statewide charges under

1	subdivision (d)(3) of this section that support energy efficiency programs
2	performed by or on behalf of Vermont electric utilities. If an electric ratepayer
3	approved to participate in this program class also is a customer of a natural gas
4	utility, the rate payer shall be exempt from all charges under subdivision $(d)(3)$
5	of this section or contained within the rates charged by the natural gas utility to
6	the ratepayer that support energy efficiency programs performed by or on
7	behalf of that utility, provided that the ratepayer complies with this subsection.
8	(4) All of the following shall apply to a class of programs under this
9	subsection:
10	(A) A member of the transmission or industrial electric rate classes
11	shall be eligible to apply to participate in the self-managed energy efficiency
12	program class if the charges to the applicant, or to its predecessor in interest at
13	the served property, under subdivision (d)(3) of this section were a minimum
14	of \$1.5 million during calendar year 2008.
15	(B) A cost-based fee to be determined by the Commission shall be
16	charged to the applicant to cover the administrative costs, including savings
17	verification, incurred by the Commission and Department. The Commission
18	shall determine procedures for savings verification. Such procedures shall be
19	consistent with savings verification procedures established for entities
20	appointed under subdivision (d)(2) of this section.

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1	(C) An applicant shall demonstrate to the Commission that it has a
2	comprehensive energy management program with annual objectives.
3	Achievement of certification of ISO standard 14001 shall be eligible to satisfy
4	the requirements of having a comprehensive program.
5	(D) An applicant shall commit to an annual average energy efficiency
6	investment in energy efficiency and productivity programs and measures
7	during each three-year period that the applicant participates in the program of
8	$\frac{1}{100}$ not less than \$1 million. To achieve the exemption from energy efficiency
9	charges related to natural gas under subdivision (3) of this subsection (j), the
10	applicant shall make an additional annual energy efficiency investment in an
11	amount not less than \$55,000.00. As used in this subsection (j), "productivity
12	programs and measures" means investments that reduce the amount of energy
13	required to produce a unit of product.
14	(E) Participation in the self-managed program includes efficiency and
15	productivity programs and measures applicable to electric and other forms of
16	energy. A participant may balance efficiency investments in such programs
17	and measures across all types of energy or fuels without limitations.
18	(F) A participant shall provide to the Commission and Department
19	annually an accounting of energy investments in energy efficiency and
20	productivity programs and measures and the resultant energy savings in the

1	form prescribed by the Commission, which may conduct reasonable audits to
2	ensure accuracy of the data provided.
3	(G) The Commission shall report to the General Assembly annually
4	by on or before April 30 concerning the prior calendar year's class of self-
5	managed energy efficiency programs. The report shall include identification of
6	participants, their annual investments, and resulting savings, and any actions
7	taken to exclude entities from the program.
8	(H) Upon approval of an application by the Commission, the
9	applicant shall be able to participate in the class of self-managed energy
10	efficiency programs.
11	(I) On a determination that, for a given three-year period, a
12	participant in the self-managed efficiency program class did not meet or has
13	not met the commitment required by subdivision (4)(D) of this subsection (j),
14	the Commission shall terminate the participant's eligibility for the self-
15	managed program class.
16	(i) On such termination, the former participant will be subject
17	fully to the then existing charges applicable to its rate class without exemption
18	under subdivision (3) of this subsection (j), and within 90 days of after such
19	termination shall pay:
20	(I) the difference between the investment it made pursuant to
21	the self-managed energy efficiency program during the three-year period of

1	noncompliance and the full amount of the charges and rates related to energy
2	efficiency it would have incurred during that period absent exemption under
3	subdivision (3) of this subsection (j); and
4	(II) the difference between the investment it made pursuant to
5	the program within the current three-year period, if different from the period of
6	noncompliance, and the full amount of the charges and rates related to energy
7	efficiency it would have incurred during the current period absent exemption
8	under subdivision (3) of this subsection (j).
9	(ii) Payments under subdivision $(4)(I)(i)$ of this subsection (j)
10	subdivision $(4)(I)$ shall be made to the entities to which the full amount of
11	charges and rates would have been paid absent exemption under
12	subdivision (3) of this subsection (j).
13	(iii) A former participant may not reapply for membership in the
14	self-managed program after termination under this subdivision (4)(I).
15	(J) A participant in the self-managed program class may request
16	confidentiality of data it reports to the Commission if the data would qualify
17	for exemption from disclosure under 1 V.S.A. § 317. If such confidentiality is
18	requested, the Commission shall disclose the data only in accordance with a
19	protective agreement approved by the Commission and signed by the recipient
20	of the data, unless a court orders otherwise.

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1	(K) Any data not subject to a confidentiality request under
2	subdivision $(4)(J)$ of this subsection subdivision (4) will be a public record.
3	(L) A participant in the self-managed program class may submit
4	projects to the independent system operator of New England, including
5	through recognized aggregators, for payments under that operator's forward
6	capacity market program, and shall invest such payments in electric or fuel
7	efficiency.
8	(M) A participant in the self-managed program class may receive
9	funding from an energy program administered by a government or other entity
10	which that is not the participant but and may not count such funds received as
11	part of the annual commitment to its self-managed energy efficiency program.
12	* * *
13	Sec. 2. EFFECTIVE DATE
14	This act shall take effect on July 1, 2018.